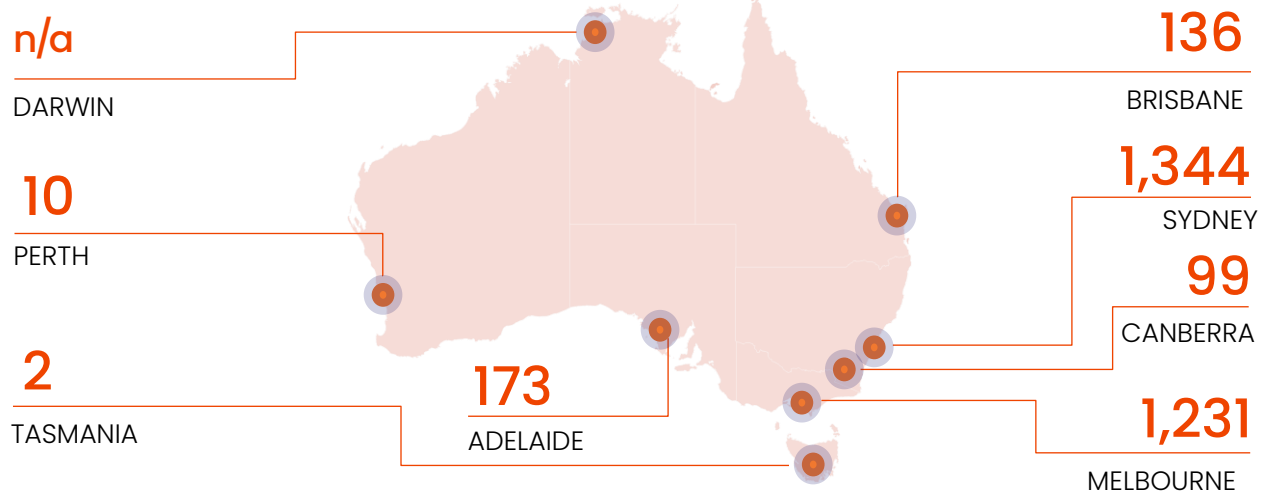


Auction Market Preview

Week ending 13 April 2025



Auctions this week



Busiest auction week for Sydney in three years

There are currently 2,995 capital city homes scheduled for auction this week, up 23.4% on last week (2,427), and 51.4% higher than the same week last year (1,978). The surge in auction volume is typical in the lead up to Easter, with 3,519 homes taken to auction the week prior to Easter last year.

In **Melbourne**, 1,231 homes are scheduled for auction this week, up from 1,142 last week and 892 this time last year. The lead up to Easter last year saw 1,760 homes taken to auction across Melbourne.

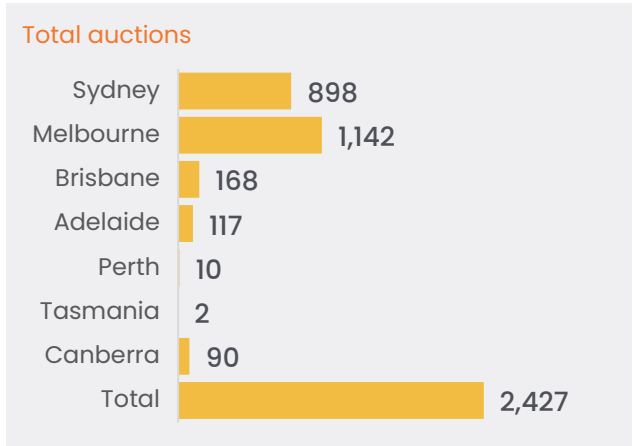
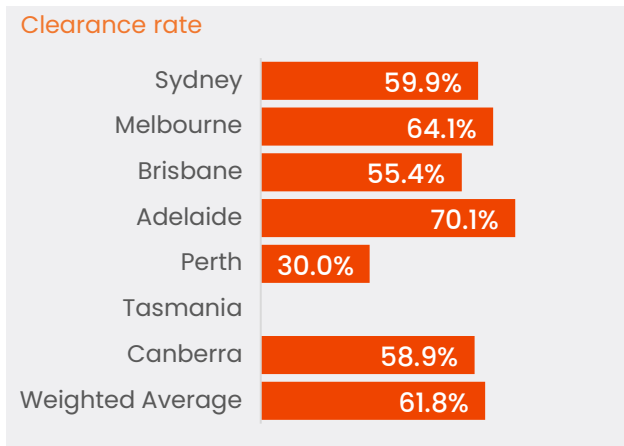
There are 1,344 homes scheduled to go under the hammer in **Sydney** this week, up 49.7% on last week (898) – marking the busiest auction week the city has seen since the week prior to Easter-2022 (1,490). One year ago, 821

auctions were held across the city, while the week prior to Easter last year saw 1,199 homes taken to auction across Sydney.

Across the smaller capitals, Brisbane is the only city expecting to see a drop in auction volume, with 136 homes set for auction this week, down from 168 last week. There are 173 auctions scheduled in **Adelaide**, up from 117 last week, while **Canberra** is set to host 99 auctions this week, up from 90 last week. There are 10 auctions scheduled in **Perth**, and two in **Tasmania**, which is in line with last week.

Next week will see auction volumes fall due to the Easter long weekend, with around 620 capital city homes currently scheduled for auction. Easter week last year saw 901 homes taken to auction.

Capital city auction statistics (Final)- w/e 6 April 2025



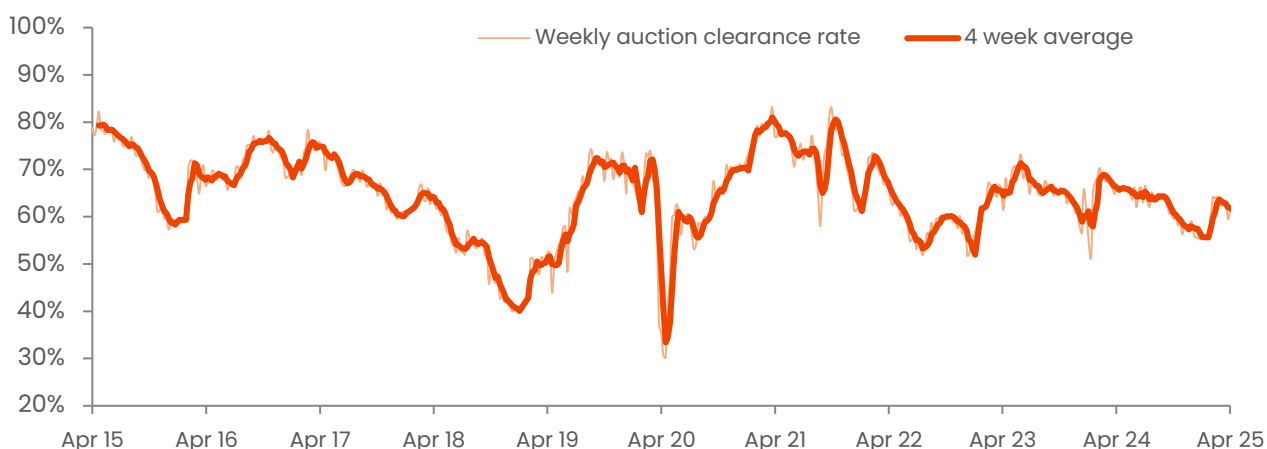
Note: A minimum sample size of 10 results is required to report a clearance rate

Capital city auction statistics (Final)- w/e 6 April 2025

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Sydney	59.9%	898	898	538	360
Melbourne	64.1%	1,142	1,141	731	410
Brisbane	55.4%	168	168	93	75
Adelaide	70.1%	117	117	82	35
Perth	30.0%	10	10	3	7
Tasmania	n.a.	2	2	0	2
Canberra	58.9%	90	90	53	37
Weighted Average	61.8%	2,427	2,426	1,500	926

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

There were 2,427 homes taken to auction across the combined capitals last week, compared to 2,873 over the previous week and 1,985 this time last year.

The combined capital city clearance rate improved last week, coming in at 61.8%, after slipping below the 60% mark for the first time since the week ending 2nd February over the previous week (59.4%). This time last year, 67.0% of reported auctions were successful.

Across Melbourne, 1,142 homes were taken to auction last week, compared to 1,364 over the previous week and 812 this time last year. Melbourne's clearance rate strengthened last week, coming in at 64.1%, up from 60.5% over the previous week and 62.8% this time last year.

There were 898 homes taken to auction across Sydney last week, down from 1,110 over the previous week. This time

last year, 849 auctions were held across the city. Sydney's final clearance rate held below the 60% mark for the second week in a row, coming in at 59.9% last week. The previous week recorded a clearance rate of 59.2%, while this time last year, 70.4% of auctions were successful.

Brisbane (168) was the busiest auction market across the smaller capitals last week, followed by Adelaide (117), Canberra (90) and Perth (10). Adelaide recorded the strongest clearance rate last week, at 70.1% - the highest clearance rate the city has seen since the week ending 29th September 2024 (75.2%). Canberra recorded a clearance rate of 58.9%, while Brisbane's clearance rate came in at 55.4%. Three of the 10 auctions in Perth were successful (30.0%), while the two auctions in Tasmania were unsuccessful.

Sub-region auction statistics (Final) –w/e 6 April 2025

	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Central Coast					
Central Coast	38.5%	13	13	5	8
Baulkham Hills and Hawkesbury	47.1%	34	34	16	18
Blacktown	46.2%	65	65	30	35
City and Inner South	60.8%	74	74	45	29
Eastern Suburbs	69.4%	124	124	86	38
Inner South West	68.2%	85	85	58	27
Inner West	67.1%	88	88	59	29
North Sydney and Hornsby	56.6%	145	145	82	63
Northern Beaches	62.3%	61	61	38	23
Outer South West	n.a.	9	9	6	3
Outer West and Blue Mountains	n.a.	6	6	4	2
Parramatta	54.0%	76	76	41	35
Ryde	58.5%	53	53	31	22
South West	75.5%	53	53	40	13
Sutherland	59.5%	37	37	22	15
Melbourne sub-regions					
Inner	66.7%	201	201	134	67
Inner East	68.5%	150	149	102	47
Inner South	61.8%	178	178	110	68
North East	66.9%	130	130	87	43
North West	62.7%	110	110	69	41
Outer East	71.7%	99	99	71	28
South East	62.8%	129	129	81	48
West	52.8%	125	125	66	59
Mornington Peninsula	66.7%	27	27	18	9
Regional SA4					
Newcastle and Lake Macquarie	59.5%	37	37	22	15
Illawarra	84.6%	13	13	11	2
Gold Coast	58.1%	62	62	36	26
Sunshine Coast	47.6%	21	21	10	11
Geelong	81.8%	11	11	9	2

Note: A minimum sample size of 10 results is required to report a clearance rate

CoreLogic, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

CoreLogic